

West Virginia State Auditor's Office *Glen B. Gainer III, State Auditor*
Form 16: Application for Renewal of Dealer's Registration

Name of Dealer _____ BD# _____
Address _____
City _____ State _____ Zip _____
Telephone _____
Name of person to contact for further information _____
Telephone _____
Address, if different from dealer _____
Briefly describe type of securities to be sold _____

All securities offered for sale in West Virginia during the past fiscal year have qualified for sale or exempted under the provisions of Article 3, Section 32-3-301, of the Code, of West Virginia, as amended 1974, Regulating and Supervising the Sale of Securities. Exceptions, if any, list as EXHIBIT #1.

All material changes affecting this dealership, since last resignation, have either been furnished, or are included herewith, such as amendments to the Charter, By-Laws, Agreement, etc., or attached as EXHIBIT #2.

A Schedule "A" of Form BD listing the current officers of this dealership is attached as EXHIBIT #3

Form U-4, covering _____ salespersons, if any, for which license renewal is requested and a check for the renewal fee of \$65.00 each is enclosed.

An Audited Income Statement and Balance Sheet is enclosed unless previously filed since last registration or renewal date. If filed, give date. If not, attach as

EXHIBIT #4

The date our fiscal year ends is _____.

No officer, employee or salesperson has been charged with a felony or violation of any securities law or rule or regulation of any securities exchange or the NASD Inc., within the past year except: (Explain the violation and disposition.) _____

If more space needed, file EXHIBIT #5

As a condition for renewal of this dealership "I/We do hereby agree to permit the examination of our books, records, and any other information requested, during normal business hours, by the Commissioner of Securities of West Virginia, and/or his appointed agent(s), as authorized under Section 32-2-203(d) of the Code of West Virginia, 1931, as amended 1974." The undersigned does solemnly swear that the foregoing statements, attachments and/or exhibits and forms, are true, accurate and complete to the best of my knowledge, and agrees to abide by the West Virginia Securities Laws, Rules and Regulations.

(Corporate Seal) Print Name: _____

Signed: _____ Title: _____

Subscribed and sworn to before me, a Notary Public, in and for the County of _____ State of _____
this the _____ day of _____.

(Notary Seal) _____

Notary Public

My Commission Expires: _____